

DREW LOJEWSKI

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EDUCATION

The Pennsylvania State University

Smear College of Business | Bachelor of Science in Finance
Smear College of Business | Minor in Information Systems Management

University Park, PA

Class of May 2025
GPA: 3.97/4.00

Fairfield University

AIFS Abroad | *Europe and the Global Economy*

London, England

May 2023

RELEVANT EXPERIENCE

Bank of America

Incoming Analyst | *Sales & Trading* | *Equity Advisory Sales*

New York, NY

Summer 2025

Bank of America

Rotational Summer Analyst | *Sales & Trading* | *Mortgage Sales*, *Equity Advisory Sales*, *Securities Lending*

New York, NY

Summer 2024

- Shadowed and networked with over 150 members of the division to learn about group responsibilities and daily deliverables
- Presented final projects to entire desk teams, including an asset backed security presentation, short equity pitch, and a merger arbitrage market update to demonstrate knowledge gained throughout each rotation within fixed income, equities, and prime brokerage verticals

Stifel Financial Corp.

Summer Analyst | *Commercial Real Estate Lending*

St. Louis, MO

Summer 2023

- Reviewed over 30 existing guarantors for company management to analyze credit facility risks for the Firm's \$4.00 bn Commercial Real Estate portfolio to determine current portfolio positioning and future considerations for property development loan syndication
- Researched local competitor activity, borrower developments, and industry trends to present to team leadership on a weekly basis

Nittany Lion Fund, LLC

Director of Pitch Quality

University Park, PA

Jan 2024 – May 2024

- Analyzed over 100 investment presentations regarding underlying thesis, valuation, and attention-to-detail accuracy and quality
- Educated new Associate Portfolio Managers presentation skills through informational sessions and individual evaluations

Director of PSIA

Aug 2023 – Jan 2024

- Managed the Penn State Investment Association, the feeder organization for the Nittany Lion Fund with over 250 active members
- Organized weekly meetings in collaboration with the Executive Board to teach Penn State students financial and market fundamentals

Director of Media

Dec 2022 – Aug 2023

- Developed a new organization website with Penn State staff that receives thousands of visits annually (nittanylionfund.psu.edu)

Nittany Markets Analysis Association

Financial Markets Educator

University Park, PA

Aug 2023 – Dec 2023

- Conducted over 30 educational discussions on financial topics ranging from rates, fixed income/equity trends, commodity prices, the Federal Reserve, and its subsequent effect on global markets to over 40 students interested in recruiting for Wall Street internships

LEADERSHIP EXPERIENCE & INVOLVEMENT

Phi Beta Lambda Co-Ed Professional Business Fraternity (PBL)

Penn State Dance MaraTHON™ Co-Chair

University Park, PA

May 2023 – May 2024

- Expanding awareness for the world's largest student-run philanthropy committed to enhancing the lives of children and families battling pediatric cancer while providing additional funding for critical cancer research through its sole beneficiary, Four Diamonds
- Assisting PBL Chairs with the execution of brotherhood fundraising activities and events in an attempt to raise \$100.00K for THON

The Tavern Restaurant

Support Staff

State College, PA

May 2022 – May 2024

- Provided services to up to 800 guests daily as a food runner, host, and busser for one of the premier restaurants within State College
- Developed various soft skills relating to the service industry, including communication, customer service, and attention-to-detail

Future Business Leaders of America (FBLA)

FBLA National President

Reston, VA

Jul 2020 – Jul 2021

- Spearheaded the transition to a virtual conference model to accommodate global organization of 200.00K members
- Allocated a budget of \$6.00 MM in collaboration with the National Board of Directors as one of two student representatives
- Proposed and instituted an organization-first \$35.00K scholarship program to aid underserved members across the country who are unable to afford the travel-related costs to attend the National FBLA competition to enhance organization equity and inclusivity

OTHER ACHIEVEMENTS & INTERESTS

- **Honors:** CFA Institute Student Scholarship – Penn State, PSIA Stock Pitch Champion, FBLA Distinguished Business Leader Scholarship
- **Skills:** Working knowledge in Adobe Premiere, Microsoft Office, and FactSet. Learning S&P Capital IQ, and Bloomberg Terminal
- **Certification:** Securities Industry Essentials® (SIE®) Exam, Issued by FINRA in July 2021 (Credential ID: T0138637)
- **Interests:** Woodworking, Buffalo Bills, CrossFit, website design, building computers, basketball, touch typing, Casey Neistat, and *Halo*